

## Application for cash payment of the termination benefit

### Personal data

First Name: \_\_\_\_\_

Surname: \_\_\_\_\_

Social security number: \_\_\_\_\_

Nationality: \_\_\_\_\_

Country: \_\_\_\_\_

Postcode / place: \_\_\_\_\_

I wish the cash payment of my entire vested benefit, because...

... I am leaving Switzerland definitively.\*

### Data for payment

The entire of the vested benefit is to be used as follows:

IBAN No.: \_\_\_\_\_

In favour of: \_\_\_\_\_

SWIFT-Code: \_\_\_\_\_

Bank: \_\_\_\_\_

Address / Postcode / place: \_\_\_\_\_

**Remark:** The beneficiary account must be in the name of the pension account holder or in the name of a joint-account with the spouse.

The transfer must be made to a Swiss Bank account.

I confirm with my signature stated below, that I did **not make** any **purchase** in the pension fund the last three years.

I have **made purchases** in the pension fund the last three years (enclose statements of purchases or declare on a separate list all purchases with date and amount).

In accordance with the latest legal practice, the retirement assets must remain in their entirety within the Pillar 2 cycle for a period of three years after the most recent purchase of additional benefits.

In addition, the pension fund recipient confirms emphatically with his signature stated below, that the statement claim of benefits enforced fact is the absolute truth and takes notice, that with the cash payment all rights to the pension benefit are achieved.

Place / date:

Signature of the pension account holder  
(mandatory for a cash payment)

Place / date:

\*Signature of the spouse  
(in case of cash payment: mandatory for married persons)

**Married people or people in a registered partnership need to have both signatures certified by a notary in Switzerland or by an embassy on this form.**

Acknowledgement: