

Order of beneficiary

Account Number _____

Account holder Surname / First Name _____

Address _____

Postcode / Place _____

Civil Status _____

I have taken notice of the **order of beneficiary provisions for lump-sum death benefits** and wish in case of death the distribution to the following persons:

Beneficiary 1 Surname / First Name _____

Address _____

Postcode / Place _____

Date of birth _____

Relationship to account holder _____

Part Lump-sum death benefit in % _____

Beneficiary 2 Surname / First Name _____

Address _____

Postcode / Place _____

Date of birth _____

Relationship to account holder _____

Part Lump-sum death benefit in % _____

For the validity of this special arrangement not the current situation resp. the current statutory and regulatory provisions are decisive but that at the time of death.

Place and Date

Signature Account holder

12 Death benefit

12.1 If the insured member dies before the retirement benefits have been drawn, the retirement assets will be regarded as a lump-sum death benefit and will be paid out to the following beneficiaries independently of inheritance law and in the following order of precedence:

1. the surviving spouse or the surviving registered partner and the deceased's dependent children pursuant to Art. 20 BVG/LPP;
2. natural persons who were supported to a considerable extent by the insured member, or the person with whom the insured member lived in a domestic partnership for an uninterrupted period of five years preceding his death or who is responsible for the maintenance of one or more joint children;
3. the deceased's children who do not meet the requirements pursuant to Art. 20 BVG/LPP, the parents or siblings;
4. any other legal heirs, with the exception of the canton and commune.

Subject to 12.2 below, a group of persons higher in the order of precedence will exclude the groups below it from entitlement to benefits. Within a group of persons, the benefit payable will be divided equally.

12.2 Insured members can deviate from the order of beneficiaries specified by the regulations in accordance with 12.1 and submit a request for the group of persons and their claims as follows:

1. The group of persons in 12.1.1 can be added to the group of persons in 12.1.2.
2. Within a group of persons, it is permitted to deviate from the per capita based distribution. The beneficiaries in the group of persons in 12.1.1 cannot be totally excluded.

12.3 A request in writing for a deviation from the order of beneficiaries specified by the regulations in accordance with 12.2 must be submitted to the Foundation. Following approval by the Foundation, the requested order of beneficiaries comes into retrospective effect from the date of the request. The change can be revoked at any time, in which case the order of beneficiaries specified by the regulations will be reinstated.